



## WELCOME TO OUR ORTHODONTIC OFFICE

The benefits of a happy, healthy smile are immeasurable! A beautiful smile is a wonderful asset. Please fill out this form COMPLETELY.

**PATIENT INFORMATION (Under Age 18)**

Today's Date: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 I prefer to be called: \_\_\_\_\_  
 Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_  
 Home Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home #: \_\_\_\_\_ Cell#: \_\_\_\_\_  
 Whom should we thank for referring you:  
 \_\_\_\_\_  
 Other family members seen by us:  
 \_\_\_\_\_

**PARENT/ GUARDIAN INFORMATION**

Name: \_\_\_\_\_  
 Birth Date: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Best Place to reach you: \_\_\_\_\_  
 Would you like to receive email appointment reminders? YES \_\_\_ NO \_\_\_  
 Employer: \_\_\_\_\_  
 Work#: \_\_\_\_\_ Ext#: \_\_\_\_\_  
 Employer's Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Occupation: \_\_\_\_\_  
 Time at Current Employer: \_\_\_\_\_

**RESPONSIBLE PARTY FOR ACCOUNT**

Name: \_\_\_\_\_  
 Billing Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_  
 Work #: \_\_\_\_\_ Ext #: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Relation to Patient: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_

**PRIMARY DENTAL INSURANCE**

Orthodontic Coverage: YES \_\_\_ NO \_\_\_  
 Insurance Co. Name: \_\_\_\_\_  
 Insurance Co. Address: \_\_\_\_\_  
 Insurance Co. Phone #: \_\_\_\_\_  
 Group Policy #: \_\_\_\_\_  
 Insured Name: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_  
 Insured's Birth Date: \_\_\_\_\_  
 Insured Social Security #: \_\_\_\_\_  
 Insured's Employer: \_\_\_\_\_

**SECONDARY DENTAL INSURANCE**

Orthodontic Coverage: YES \_\_\_ NO \_\_\_  
 Insurance Co. Name: \_\_\_\_\_  
 Insurance Co. Address: \_\_\_\_\_  
 Insurance Co. Phone #: \_\_\_\_\_  
 Group Policy #: \_\_\_\_\_  
 Insured Name: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_  
 Insured's Birth Date: \_\_\_\_\_  
 Insured Social Security #: \_\_\_\_\_  
 Insured's Employer: \_\_\_\_\_

**IN THE EVEN OF AN EMERGENCY, WHOM SHOULD WE CONTACT?**

Name: \_\_\_\_\_  
 Relation: \_\_\_\_\_  
 Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_  
 Work #: \_\_\_\_\_ Ext #: \_\_\_\_\_

**MEDICAL INFORMATION**

General Dentist: \_\_\_\_\_  
 Date of Last Visit: \_\_\_\_\_  
  
 General Physician: \_\_\_\_\_  
 Date of Last Visit: \_\_\_\_\_  
 Phone #: \_\_\_\_\_

**MEDICAL HISTORY**

Patient's physical health is: Good Fair Poor  
 Is patient currently under the care of a physician? Yes No

If yes, please explain: \_\_\_\_\_

Is patient taking any prescription or over-the-counter drugs? Yes No

Please list: \_\_\_\_\_

For Women:

Is patient taking birth control pills? Yes No

Is patient pregnant? Yes No

If yes, Week # \_\_\_\_\_

Is patient nursing? Yes No

**HAS PATIENT EVER HAD ANY OF THE FOLLOWING DISEASES OR MEDICAL PROBLEMS?**

- |                                 |                                 |
|---------------------------------|---------------------------------|
| Y N Anemia/ Radiation Treatment | Y N Artificial Bones/ Joints    |
| Y N Artificial Valves           | Y N Asthma/ Arthritis           |
| Y N Blood Transfusion           | Y N Cancer/ Chemotherapy        |
| Y N Congenital Heart Defect     | Y N Diabetes/ Tuberculosis (TB) |
| Y N Difficulty Breathing        | Y N Drug/ Alcohol Abuse         |
| Y N Emphysema/ Glaucoma         | Y N Epilepsy/ Seizures          |
| Y N Fever Blisters/ Herpes      | Y N Heart Attack/ Stroke        |
| Y N Heart Murmur                | Y N Heart Surgery/ Pacemaker    |
| Y N Hemophilia                  | Y N Hepatitis                   |
| Y N High/ Low Blood Pressure    | Y N HIV+/ AIDS                  |
| Y N Hospitalized for Any Reason | Y N Kidney Problems             |
| Y N Mitral Valve Prolapse       | Y N Psychiatric Problems        |
| Y N Rheumatic/ Scarlet Fever    | Y N Severe/ Frequent Headaches  |
| Y N Shingles                    | Y N Sinus Problems              |
| Y N Ulcers/ Colitis             | Y N Venereal Disease            |

Please list any serious medical condition(s) that the patient has ever had: \_\_\_\_\_

**IS PATIENT ALLERGIC TO ANY OF THE FOLLOWING?**

- |                  |                        |
|------------------|------------------------|
| Y N Aspirin      | Y N Any Metal/ Plastic |
| Y N Codeine      | Y N Dental Anesthetics |
| Y N Erythromycin | Y N Penicillin         |
| Y N Tetracycline | Y N Other              |

**IS PATIENT ALLERGIC TO LATEX?** Yes No

Please list any other drugs that the patient is allergic to: \_\_\_\_\_

**WHAT ARE THE MAIN CONCERNS THAT YOU WOULD LIKE ORTHODONTICS TO ADDRESS?**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**DENTAL HISTORY**

Has patient ever been evaluated for Orthodontic Treatment? Yes No

Has patient ever had a serious/ difficult problem associated with any previous dental work? Yes No

**Does patient now, or has patient ever experienced pain/ discomfort in jaw joint (TMJ/ TMD)?** Yes No

Patient's dental health is Good Fair Poor

Does patient like their smile? Yes No

Do patient's gums bleed easily? Yes No

Has patient ever had an injury to their Mouth Teeth Chin

Does patient have speech problems? Yes No

Does patient generally breathe through their mouth? Yes No

Does patient have any missing/ extra permanent teeth? Yes No

Does patient smoke? Yes No

How often does patient brush? \_\_\_\_\_

How often does patient floss? \_\_\_\_\_

Other Comments: \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature of Parent/ Guardian

Date

**THANK YOU FOR FILLING OUT THIS FORM COMPLETELY**

This office reserves the right to verify the credit status of potential patients and/ or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services.

Signature of Parent/ Guardian

Date

Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA