



# WELCOME TO OUR ORTHODONTIC OFFICE

The benefits of a happy, healthy smile are immeasurable! A beautiful smile is a wonderful asset. Please fill out this form COMPLETELY.

**PATIENT INFORMATION**

Today's Date: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 I prefer to be called: \_\_\_\_\_  
 Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_  
 Home Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home #: \_\_\_\_\_ Cell#: \_\_\_\_\_  
 Work #: \_\_\_\_\_ Ext#: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Best Place to reach you: \_\_\_\_\_  
 Would you like to receive email appointment reminders? YES \_\_\_ NO \_\_\_  
 Employer: \_\_\_\_\_  
 Employer's Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Occupation: \_\_\_\_\_  
 Time at Current Employer: \_\_\_\_\_  
 Whom should we thank for referring you:  
 \_\_\_\_\_  
 Other family members seen by us:  
 \_\_\_\_\_

**SPOUSE INFORMATION**

Name: \_\_\_\_\_  
 Employer: \_\_\_\_\_  
 Work #: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_  
 Birth Date: \_\_\_\_\_

**RESPONSIBLE PARTY**

Name: \_\_\_\_\_  
 Billing Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_  
 Work #: \_\_\_\_\_ Ext #: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Relation to Patient: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_

**PRIMARY DENTAL INSURANCE**

Orthodontic Coverage: YES \_\_\_ NO \_\_\_  
 Insurance Co. Name: \_\_\_\_\_  
 Insurance Co. Address: \_\_\_\_\_  
 Insurance Co. Phone #: \_\_\_\_\_  
 Group Policy #: \_\_\_\_\_  
 Insured Name: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_  
 Insured's Birth Date: \_\_\_\_\_  
 Insured Social Security #: \_\_\_\_\_  
 Insured's Employer: \_\_\_\_\_

**SECONDARY DENTAL INSURANCE**

Orthodontic Coverage: YES \_\_\_ NO \_\_\_  
 Insurance Co. Name: \_\_\_\_\_  
 Insurance Co. Address: \_\_\_\_\_  
 Insurance Co. Phone #: \_\_\_\_\_  
 Group Policy #: \_\_\_\_\_  
 Insured Name: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_  
 Insured's Birth Date: \_\_\_\_\_  
 Insured Social Security #: \_\_\_\_\_  
 Insured's Employer: \_\_\_\_\_

**IN THE EVEN OF AN EMERGENCY, WHOM SHOULD WE CONTACT?**

Name: \_\_\_\_\_  
 Relation: \_\_\_\_\_  
 Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_  
 Work #: \_\_\_\_\_ Ext #: \_\_\_\_\_

**MEDICAL INFORMATION**

General Dentist: \_\_\_\_\_  
 Date of Last Visit: \_\_\_\_\_

General Physician: \_\_\_\_\_  
 Date of Last Visit: \_\_\_\_\_  
 Phone #: \_\_\_\_\_

**MEDICAL HISTORY**

Your current physical health is: Good Fair Poor  
 Are you currently under the care of a physician? Yes No

If yes, please explain: \_\_\_\_\_

Are you taking any prescription or over-the-counter drugs? Yes No

Please list: \_\_\_\_\_

For Women:

Are you taking birth control pills? Yes No

Are you pregnant? Yes No

If yes, Week # \_\_\_\_\_

Are you nursing? Yes No

**HAVE YOU EVER HAD ANY OF THE FOLLOWING DISEASES OR MEDICAL PROBLEMS?**

- |                                 |                                 |
|---------------------------------|---------------------------------|
| Y N Anemia/ Radiation Treatment | Y N Artificial Bones/ Joints    |
| Y N Artificial Valves           | Y N Asthma/ Arthritis           |
| Y N Blood Transfusion           | Y N Cancer/ Chemotherapy        |
| Y N Congenital Heart Defect     | Y N Diabetes/ Tuberculosis (TB) |
| Y N Difficulty Breathing        | Y N Drug/ Alcohol Abuse         |
| Y N Emphysema/ Glaucoma         | Y N Epilepsy/ Seizures          |
| Y N Fever Blisters/ Herpes      | Y N Heart Attack/ Stroke        |
| Y N Heart Murmur                | Y N Heart Surgery/ Pacemaker    |
| Y N Hemophilia                  | Y N Hepatitis                   |
| Y N High/ Low Blood Pressure    | Y N HIV+/ AIDS                  |
| Y N Hospitalized for Any Reason | Y N Kidney Problems             |
| Y N Mitral Valve Prolapse       | Y N Psychiatric Problems        |
| Y N Rheumatic/ Scarlet Fever    | Y N Severe/ Frequent Headaches  |
| Y N Shingles                    | Y N Sinus Problems              |
| Y N Ulcers/ Colitis             | Y N Venereal Disease            |

Please list any serious medical condition(s) that you have ever had: \_\_\_\_\_

**ARE YOU ALLERGIC TO ANY OF THE FOLLOWING?**

- |                  |                        |
|------------------|------------------------|
| Y N Aspirin      | Y N Any Metal/ Plastic |
| Y N Codeine      | Y N Dental Anesthetics |
| Y N Erythromycin | Y N Penicillin         |
| Y N Tetracycline | Y N Other              |

**ARE YOU ALLERGIC TO LATEX? Yes No**

Please list any other drugs that you are allergic to: \_\_\_\_\_

**WHAT ARE THE MAIN CONCERNS THAT YOU WOULD LIKE ORTHDONTICS TO ADDRESS?**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**DENTAL HISTORY**

Have you ever been evaluated for Orthodontic Treatment? Yes No

Have you ever had a serious/ difficult problem associated with any previous dental work? Yes No

**Do you now, or have you ever experienced pain/ discomfort in your jaw joint (TMJ/ TMD)?** Yes No

Your current dental health is Good Fair Poor

Do you like your smile? Yes No

Do your gums bleed easily? Yes No

Have you ever had an injury to your Mouth Teeth Chin

Do you have any speech problems? Yes No

Do you generally breathe through your mouth? Yes No

Do you have any missing/ extra permanent teeth? Yes No

Do you smoke? Yes No

How often do you brush? \_\_\_\_\_

How often do you floss? \_\_\_\_\_

Other Comments: \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**THANK YOU FOR FILLING OUT THIS FORM COMPLETELY**

This office reserves the right to verify the credit status of potential patients and/ or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA